

## Five-Year Long-Term Debt Maturities and Sinking Funds Requirements (Unaudited) <sup>1</sup>

(In millions)

	2009	2010	2011	2012	2013
Southern California Edison	\$ 150	\$ 250	\$ —	\$ —	\$ —
Edison Mission Energy	24	12	14	867	517
Edison Capital	—	38	—	—	—
Edison International	—	—	—	—	—
Intercompany debt	—	—	—	—	—
<b>Total</b>	<b>\$ 174</b>	<b>\$ 300</b>	<b>\$ 14</b>	<b>\$ 867</b>	<b>\$ 517</b>

<sup>1</sup> Includes recourse and non-recourse long-term debt as of December 31, 2008.

## Edison International Consolidated Long-Term Debt (Unaudited)

(In millions)

Year	Series	Due Date	Interest Rate	First Call Date	Dec. 31, 2008	Dec. 31, 2007	Year	Series	Due Date	Interest Rate	First Call Date	Dec. 31, 2008	Dec. 31, 2007	
<b>Southern California Edison Company</b>							<b>Pollution control indebtedness:</b>							
<b>Recourse long-term debt:</b>							<b>Four Corners Generating Station</b>							
<b>First and refunding mortgage bonds</b>							1999 Series A <sup>2</sup>							
2004	Series 2004A	01/15/14	5.000%	N/A	\$ 300	\$ 300	2005	Series A-B <sup>3</sup>	04/01/29	5.125%	04/01/09	\$ 56	\$ 56	
2004	Series 2004B	01/15/34	6.000%	N/A	525	525	2005	Series A-B <sup>3</sup>	04/01/29	3.550% <sup>4</sup>	04/01/10	203	203	
2004	Series 2004F	04/01/15	4.650%	N/A	300	300	<b>Huntington Beach Generating Station</b>							
2004	Series 2004G	04/01/35	5.750%	N/A	350	350	1999	Series D <sup>2</sup>	09/01/15	5.200%	09/01/09	8	8	
2004	Series 2004H	12/13/07	Variable	06/01/07	—	—	<b>Mohave Generating Station</b>							
2005	Series 2005A	01/15/16	5.000%	N/A	400	400	2000	Series A-C	06/01/31	3.250% <sup>4</sup>	03/02/09	75	75	
2005	Series 2005B	01/15/36	5.550%	N/A	250	250	<b>Palo Verde Nuclear Generating Station</b>							
2005	Series 2005E	07/15/35	5.350%	N/A	350	350	2000	Series A-B <sup>5</sup>	06/01/35	2.900% <sup>4</sup>	03/02/09	144	144	
2006	Series 2006A	02/01/36	5.625%	N/A	350	350	<b>San Onofre Nuclear Generating Station</b>							
2006	Series 2006B	02/02/09	Variable	N/A	150	150	1999	Series A-B <sup>2</sup>	09/01/29	5.450%	09/01/09	100	100	
2006	Series 2006E	01/15/37	5.550%	N/A	400	400	1999	Series C <sup>2</sup>	09/01/31	5.550%	09/01/09	30	30	
2008	Series 2008A	02/01/38	5.950%	N/A	600	—	2005	Series A-C	08/01/35	Variable <sup>4</sup>	Variable	249	249	
2008	Series 2008B	08/15/08	5.500%	N/A	400	—	2006	Series A-B <sup>3</sup>	04/01/28	4.100% <sup>4</sup>	04/01/13	196	196	
2008	Series 2008C	03/15/14	5.750%	N/A	500	—	2006	Series C-D <sup>3</sup>	11/01/33	4.250% <sup>4</sup>	11/01/16	135	135	
Subtotal					<b>\$ 4,875</b>	<b>\$ 3,375</b>	Subtotal						<b>\$ 1,196</b>	<b>\$ 1,196</b>
<b>Other</b>							Total SCE principal amount outstanding							
1999	Notes	04/01/29	6.650%	N/A	300	300	Less: bonds repurchased <sup>6</sup>						<b>6,628</b>	5,128
2000	Notes	01/15/10	7.625%	N/A	250	250	Less: current portion of long-term debt						<b>(249)</b>	(37)
N/A	Other obligation <sup>1</sup>	08/01/53	5.060%	N/A	7	7	Less: unamortized discount — net						<b>(150)</b>	—
Subtotal					<b>\$ 557</b>	<b>\$ 557</b>	SCE long-term debt						<b>(17)</b>	(10)
													<b>\$ 6,212</b>	<b>\$ 5,081</b>

<sup>1</sup> Fort Irwin acquisition debt, not a publicly traded security.

<sup>2</sup> Insured.

<sup>3</sup> Secured by SCE's first and refunding mortgage bonds, but payment of interest and principal guaranteed by bond insurance.

<sup>4</sup> Subject to remarketing.

<sup>5</sup> Secured by first and refunding mortgage bonds.

<sup>6</sup> Repurchase of Series 2005 A-C bonds.

## Edison International Consolidated Long-Term Debt (Unaudited) (Continued)

(In millions)

Year	Series	Due Date	Interest Rate <sup>1</sup>	First Call Date	Dec. 31, 2008	Dec. 31, 2007
<b>Edison Mission Energy</b>						
<b>Recourse long-term debt:</b>						
<u>EME (parent only)</u>						
1999	Senior notes	2009	7.73%	N/A	\$ 13	\$ 13
2006	Senior notes	2013	7.50%	N/A	500	500
2006	Senior notes	2016	7.75%	N/A	500	500
2007	Senior notes	2017	7.00%	N/A	1,200	1,200
2007	Senior notes	2019	7.20%	N/A	800	800
2007	Senior notes	2027	7.63%	N/A	700	700
	Credit Agreement	2012	Various	N/A	376	—
<b>Non-recourse long-term debt:</b>						
1996	Due to EME Funding Corp.	2008	7.33%	N/A	—	8
<u>Midwest Generation</u>						
	Credit Facility	2012	Various	N/A	475	—
<u>EME CP Holdings Co.</u>						
2002	Note Purchase Agreement	2015	7.31%	N/A	67	72
<u>Other</u>						
	Other long-term non-recourse debt	Various	Various	N/A	31	30
	EME total principal amount outstanding				4,662	3,823
	Less current portion of long-term debt				24	17
	EME long-term debt				<u>\$ 4,638</u>	<u>\$ 3,806</u>
<b>Edison Capital</b>						
<b>Recourse long-term debt:</b>						
2000	Medium term notes	2010	7.44%	N/A	\$ 38	\$ 52
2000	Medium term notes	2015	7.25%	N/A	43	60
1998	Affordable housing mortgage guarantee	2028	6.27%	N/A	1	1
<b>Non-recourse amortizing debt:</b>						
1998-2000	Affordable housing mortgages	2016-2028	Various	N/A	18	16
	Edison Capital total principal amount outstanding				100	129
	Less current portion of long-term debt				—	—
	Edison Capital long-term debt				<u>\$ 100</u>	<u>\$ 129</u>
	EIX (parent) due to affiliates <sup>2</sup>				\$ 24	\$ 19
	Elimination of intercompany debt				(24)	(19)
	EIX total consolidated long-term debt				<u>\$ 10,950</u>	<u>\$ 9,016</u>

<sup>1</sup> Interest rates may vary based on debt agreements.

<sup>2</sup> Not considered debt at the EIX consolidated level as intercompany debt eliminates in consolidation.